Welcome to MyTeachingStrategies® – the single entry point for all Teaching Strategies digital classroom solutions. MyTeachingStrategies® offers one online location for accessing many of the digital tools, resources, and support that together, make up what we know to be the essential pieces of high-quality classroom practice: teaching and assessing, reporting, ongoing professional development, and engaging with families.

This guide was written to support your use of MyTeachingStrategies® with detailed, screen-by-screen guidance. From logging in and setting up your classroom plans, to gathering documentation and pulling reports, we’ll walk you through each step.

We hope you’ll find this guide helpful as you get started and continue to use this resource whenever you have questions about MyTeachingStrategies®. Remember, at Teaching Strategies we are always available to provide you with personalized help. Just call us at 866-736-5913.

Let’s get started!
Getting Started

Accessing MyTeachingStrategies®
Navigating MyTeachingStrategies®
Guided Tour
Spanish Language Preference to Spanish

How-To Guide for Teachers
Accessing MyTeachingStrategies®

Signing In
Before you sign in, make sure you have the username and temporary password that you received by email from Support@TeachingStrategies.com for your MyTeachingStrategies® account.

To log in, go to TeachingStrategies.com and click the LOGIN button at the top, right-hand side of the screen.

When the sign in screen appears, enter your username and temporary password. Then click SUBMIT.
Navigating MyTeachingStrategies®

When you sign into MyTeachingStrategies®, you will be taken to your personal DASHBOARD. The dashboard provides important personalized communications to help you get the most out of your MyTeachingStrategies® digital tools.
Navigation Bar
At the top of the page you'll find the **NAVIGATION BAR** with links to the 5 main areas of *MyTeachingStrategies*: Teach, Assess, Develop, Report, and Family.

![Navigation Bar](image)

Click the *MyTeachingStrategies* logo from any page to navigate back to your dashboard.

To the far-right of the navigation bar you'll also find your class identifier, indicating which class view you are currently using, and an icon with your initials that opens up your personal settings. Here you can check your messages, manage your user profile, manage your classes, access the Sandbox, toggle to a different classroom, or logout. Later in this guide we'll provide details for each of these areas.

Shortcuts
Under the navigation bar, you'll see your **SHORTCUTS** under the header “What would you like to do?” These icons provide you with quick access to frequently used features within *MyTeachingStrategies*.

![Shortcuts](image)

- **Add Documentation**
- **View Documentation**
- **Checkpoint By Class**
- **Documentation Status**
Messages
Below your Shortcuts are your personalized Messages, under the header “These items need your attention.” These include alerts from Teaching Strategies, messages your administrator has posted and/or prioritized, and system-generated notifications based on your activity and unique information. Most recent messages are listed first.

![Messages Table]

Daily Plans Summary
To the right of your dashboard you’ll see a summary of your daily plan. If information has been added in the Teach area, your information will dynamically populate in this area every day. Click SEE MY WHOLE DAY at the bottom of this panel to access the PLANNING CALENDAR within the Teach area.

Help Button
In the bottom left-hand corner of your screen is the HELP BUTTON icon. Click the blue question mark button to access support and resources to help you use MyTeachingStrategies®.
Guided Tour

Upon logging in to MyTeachingStrategies® for the first time, you will be prompted to take a guided tour of the Dashboard. You can complete the tour at this time by selecting LET’S GO, or you can save the tour for later by selecting the HELP BUTTON in the bottom left-hand corner of any screen.
**Setting Language Preference to Spanish**

You can set the language preference of your MyTeachingStrategies® interface to Spanish in your user profile.

1. To set your language preference to Spanish, select **MANAGE MY PROFILE** from the settings dropdown menu.

2. Select the + option next to **MYTEACHINGSTRATEGIES® PREFERENCES**.

3. Select **SPANISH** under “Select language preferences for viewing the GOLD® site.”

4. Enter your password in **CURRENT PASSWORD**.

5. Select **SAVE**.
How-To Guide for Teachers

Setting Up Your Weekly Template
Customizing Your Monthly Calendar
Customizing Your Weekly Calendar
Teaching with an Intentional Teaching Experience/Opportunity
Adding Documentation While Using an Intentional Teaching Experience/Opportunity
Viewing an Intentional Teaching Experience/Opportunity in Spanish
Printing an Intentional Teaching Experience/Opportunity
Sharing LearningGames® from Intentional Teaching Experiences/Opportunities
Sharing Letters to Families
Adding and Removing Studies in Your Calendar
Creating a Weekly Plan for Each Child
The TEACH area provides planning functionality to help you link your assessment data with instruction. Here you’ll find weekly and monthly planning calendars and digital curriculum assets.

Within the Teach SUB-NAVIGATION BAR you’ll find three options: MONTH, WEEK, and WEEKLY TEMPLATE.

MONTH shows your monthly calendar view. Here you’ll see a high-level snapshot of what topics you’ll be covering throughout the month. In the monthly view you can:
- Add studies (for subscribers to The Creative Curriculum®, Digital Resources)
- Remove studies (for subscribers to The Creative Curriculum®, Digital Resources)
- Modify days
- Clear days

WEEK shows your weekly calendar view. Your weekly calendar will provide more detail into your daily schedule of activities. In the weekly view you can:
- Add activities
- Delete activities
- Reorder your day
- View Archived Weekly Plans
- Print your calendar
- Submit a weekly plan
- Share plans with families

WEEKLY TEMPLATE allows you to customize your weekly calendar view. Changes made to your template will be reflected in your weekly calendar view week-after-week. In the weekly template you can:
- Add to your template
- Delete from your template
- Reorder your template
Setting Up Your Weekly Template

By setting up your weekly template you can automatically populate your weekly plans with your classroom schedule. You can add, delete, or reorder times of day within the template to reflect your classroom schedule.

From the sub-navigation, select WEEKLY TEMPLATE.

If your classroom has additional digital curriculum resources, the template will already include times of day coming from the At-a-Glance section of the Teaching Guides. Otherwise, the template will be blank and can be customized as needed.
### Adding Times of Day to Your Weekly Template

To add times of day to the Weekly Template, follow these steps:

1. Select **ADD TO TEMPLATE**.
2. Select one or more days of the week that you wish to modify, then select **NEXT**.
3. Select a time of day from the drop-down menu, and then select **DONE**.

   The time of day that you selected will now appear on the Weekly Template for the day(s) selected.

If you select the “Custom” time of day, you can click into the title of that time of day and rename it.

Select **SAVE** to recalibrate your template.

### Deleting Times of Day from Your Weekly Template

To delete times of day from your Weekly Template, follow these steps:

1. Select **DELETE FROM TEMPLATE**.
2. Choose the desired times of day to remove and select **DONE**.
3. Select **SAVE** to recalibrate your template.

### Reordering Times of Day in Your Weekly Template

To reorder times of day in your Weekly Template, follow these steps:

1. Select **REORDER**.
2. Drag and drop times of day to where you’d like them to appear on your schedule and select **DONE**.
3. Select **SAVE** to recalibrate your template.

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**Note for The Creative Curriculum® Digital Resources users:** Times of day that are automatically populated from The Creative Curriculum® cannot be deleted.
Customizing Your Monthly Calendar

You can customize your monthly calendar to account for holidays, school closures, or any other deviations from your typical schedule. You can also clear any days you have modified if there is a change.

Preschool and Kindergarten subscribers to the digital curriculum resources have the option to add and remove studies from The Creative Curriculum.

Modifying Days
Select or tap MODIFY DAYS on the left-hand side of the screen; then select a day on the calendar you wish to modify.

Type in the modification you wish to make (e.g., Thanksgiving, Professional Development Day, Snow Day), choose how many days this customization affects, and then select CONFIRM.

Your customized day(s) now appears on the calendar. What was originally planned on that day has now automatically moved to the next day.

Clearing Days
To remove any modified days on your calendar, select CLEAR DAYS on the left-hand side of the screen.

Select the day you wish to clear in your calendar, then select SAVE.

The modified day is now removed from your calendar. Any planned days that were moved to a future date to accommodate the original modification will now automatically shift back.
Customizing Your Weekly Calendar

Once you’ve set up a template and used the monthly features, your weekly calendar will update to reflect these plans. You can also modify your weekly calendar to add additional activities beyond what is coming from your weekly template. You can also delete any activities and reorder a particular week’s schedule.

Adding Intentional Teaching Experiences/Opportunities

If you select CUSTOM ACTIVITY, use the Custom Activity form to create an activity and select “Add to Plan.”

If you select INTENTIONAL TEACHING EXPERIENCE/OPPORTUNITY, follow the step-by-step instructions on how to purposefully use the Class Profile to plan for Intentional Teaching experiences or opportunities.

Select ADD ACTIVITY from the left-hand side of the screen.

Select the days of the week you wish to add activities to; then select NEXT.

What is an Intentional Teaching Experience or Opportunity?

Intentional Teaching experiences or opportunities are activities designed to help you support individualized instruction for children in small-group, large-group, or one-on-one settings. If using MyTeachingStrategies® to plan for a preschool classroom, you will use Intentional Teaching experiences. For infants, toddlers, and twos classrooms, you’ll see Intentional Teaching opportunities. If using GOLD®, MyTeachingStrategies® will draw from the most recent assessment information available for each child in your classroom to help you plan for and teach these experiences/opportunities. While teaching, you will have the opportunity to add documentation with preliminary levels into children’s portfolios.

Select either CUSTOM ACTIVITY or INTENTIONAL TEACHING EXPERIENCE/OPPORTUNITY.
Adding Custom Activities
You can create your own custom activities to add to your weekly plans. These activities can be saved and used again for future weekly plans.

Select any unplanned time of day on your weekly calendar and select NEXT.
Select CUSTOM ACTIVITY.
Add a title and a description under “What You Do,” select a time of day, select any related objectives/dimensions, select the children participating in the activity, and select if you wish to save this activity to your library for future use.
If you have saved custom activities, you can select one to prefill the items.
Select SAVE to add the activity to your plan.

Note for The Creative Curriculum®, Digital Resources users: Times of day that are automatically populated from The Creative Curriculum® cannot be deleted.
Deleting Activities from Your Weekly Calendar
To delete an activity you have added from your weekly calendar, select **DELETE–ACTIVITY** from the left-hand side of the screen.

Choose any activity from your weekly calendar you wish to delete and then select **SAVE**.

Reordering Times of Day in Your Weekly Calendar
To reorder times of day in your weekly calendar, select **REORDER** on the left-hand side of the screen.

Drag and drop times of day to reflect the order that you want them in, then select **SAVE**.

Upload a Document
To upload documents to your weekly plans, select “Upload a Document”. This can be used to supplement the Intentional Teaching experiences/opportunities and custom activities you have planned for in the Teach area with additional resources created outside of **MyTeachingStrategies**.

View Archived Weekly Plans
To access your past Weekly Planning Forms, from the previous version of **GOLD**®, select **VIEW ARCHIVED WEEKLY PLANS**.
This list does not include weekly plans created in **GOLDPlus**® or **MyTeachingStrategies**®. Those weekly plans can be accessed through the calendar in the Week view.

Print
To print your weekly plan, select **PRINT** on the left-hand side of the screen.

You can customize how the printed plan appears by including or removing a print view, the days of the week, display options, and the times of day. Then, select **SUBMIT**.

A PDF of your weekly plan will generate in a separate browser tab, where you can save to your computer, or print.

Share with Family
To share your weekly plan with family members who have accounts for **MyTeachingStrategies**®, select **SHARE WITH FAMILY**. Next, choose the names of the children whose families you want to share with, then select **SUBMIT**.
Submitting Weekly Plans

Once you’ve added plans to your weekly calendar, you can submit your plans to an administrator.

In the Week view, select **SUBMIT** from the left-hand navigation bar.

A new screen will appear asking you to provide a title for your weekly plan.

Add a title for your weekly plan.

Select the administrator you’d like to share the plan with. You can only share your plan with one administrator at a time. If you’d like to share your plan with more than one administrator, please follow these steps again.

Click **SUBMIT** to share your weekly plan with your administrator.
Upload Documents to Weekly Plans

Teachers can now upload documents to their weekly plans! This is a great feature for teachers who wish to supplement the Intentional Teaching experiences/opportunities and custom activities they have planned for in the Teach area with additional resources created outside of MyTeachingStrategies®.

To upload a document to a weekly plan:

1. **While in the Teach area**
   - View the week you are about to plan for
2. **Select UPLOAD A DOCUMENT**
3. **Submit Weekly Plan**
   - Weekly Plan Title
   - Trees Investigations 4.5
   - Select Admin
   - To send your weekly plan to more than one administrator, you can resubmit your plan.
Select the days you wish to upload the document.

Select ADD FILE to choose a file from your device to upload.

We recommend uploading a PDF to maintain your desired formatting, but you can also upload a Word document, .png image file, .jpg image file, or .jpeg image file to the plan, with a size limit of 5MB. Once you have selected a file, select SUBMIT.

An UPLOADED DOCUMENT time of day will then appear for each selected day at the top of your weekly plan with a link to the document. Selecting the link will open the uploaded document in a separate tab.
Managing Uploaded Documents

The **UPLOAD DOCUMENT** time of day can be utilized like any other time of day on your calendar. You can delete any **UPLOAD DOCUMENT** times of day to remove them from your calendar, and you can reorder any **UPLOAD DOCUMENT** time of day to position it in your schedule.

Uploading Additional Documents

You can upload as many documents created outside of **MyTeachingStrategies** as you wish to each weekly plan, for any day or week. This will add multiple **UPLOAD DOCUMENT** times of day to your weekly plan, which you can then manage as you see fit.

Sample Weekly Plan Templates from The Creative Curriculum®

We have provided several weekly plan templates in the Support and Resources library on the WEEK page to use for uploading. These templates, from The Creative Curriculum®, are editable PDFs. Download one for Infants, Toddlers, & Twos, for Preschool, or for Kindergarten, type in your planned activities, then upload to your plan!

Printing, Submitting to Administrators, and Sharing with Families

When you print your weekly plan, submit your plan to administrators, or share your plan with family members, any uploaded documents will be attached to the end of the PDF.

1. To remove these documents, select **PRINT**.
2. Uncheck **UPLOAD DOCUMENT** before generating the PDF to print.
3. Once you have unchecked this option and saved, uploaded documents will also be removed when submitting weekly plans to administrators for approval and sharing weekly plans with family members.
Teaching with an *Intentional Teaching* Experience/Opportunity

Each *Intentional Teaching* experience/opportunity includes step-by-step “What You Do” instructions and an embedded, color-coded teaching sequence that offers guidance on how to adapt the experience/opportunity for each individual child.

Children’s names appear within the teaching sequence based on the most recent preliminary ratings or checkpoint ratings that you have entered. The guidance that appears alongside children’s names can be used to promote each child’s development and learning for the knowledge, skills, and abilities of the experiences/opportunities primary objective/dimension.

If children join mid-experience/opportunity, include them by simply choosing their names in the Teaching Sequence and selecting **SAVE**.

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**Intentional Teaching Experience/Opportunity Navigation**

Within an *Intentional Teaching* experience/opportunity, the left-hand navigation bar provides helpful resources to assist your teaching practice.

- **Objectives/Dimensions** lists the primary objective/dimension and any related objectives/dimensions for the experience/opportunity.
- **Materials** offers a list of the materials needed for the experience/opportunity.
- **Including All Children** offers guidance on including children with special needs or children who are English- or dual-language learners.
- **Questions To Guide Your Observations** helps you focus your observation planning; these questions also appear in the “Assess” feature.
- **Make A Family Connection** offers the option to print or share *LearningGames*® with family members.
- **Additional Ideas And Background Information** provides further guidance to support your teaching.
- **Print** offers the option to print the *Intentional Teaching* experience/opportunity with the children’s names embedded in the Teaching Sequence.
- **View in Spanish** reveals the Spanish version of the *Intentional Teaching* experience/opportunity.
Adding Documentation While Using an *Intentional Teaching* Experience

You can assess children’s knowledge, skills, and abilities while teaching with *Intentional Teaching* experiences by adding documentation with preliminary levels.

While teaching with an *Intentional Teaching* experience, toggle from the **TEACH** area to the **ASSESS** area. Here you will find the Questions to Guide Your Observations; select a question to reveal that question’s related objective’s/dimension’s progression.

The children taking part in the *Intentional Teaching* experience appear beneath the progression. To answer the question, select a level for each child.

You can select another question if you would like; otherwise, select **SAVE** when you are done. This will add documentation with the selected preliminary levels into each child’s portfolio.

In each child’s portfolio, the documentation will appear with a system-generated observation note explaining the experience, as well as any included preliminary levels. This will also appear within the progressions at checkpoint time, so you can use this documentation to inform your final checkpoint decisions.
Viewing an *Intentional Teaching* Experience/Opportunity in Spanish

To view an *Intentional Teaching* experience/opportunity in Spanish:

Navigate to a specific *Intentional Teaching* experience/opportunity.

Select **VIEW IN SPANISH** in the left-hand navigation.

While viewing in Spanish, you can select specific children and add it to your plan. The experience/opportunity will then be in Spanish when you go to teach.

Select **VIEW IN ENGLISH** in the left-hand navigation to switch the language back to English.
Printing an *Intentional Teaching* Experience/Opportunity

To print an *Intentional Teaching* experience/opportunity:

Navigate to an Intentional Teaching experience/opportunity.

Select **PRINT** in the left-hand navigation.

Verify print settings in the call-out box, then select **SUBMIT**.

A PDF of the Intentional Teaching experience/opportunity will then be made available.
Sharing LearningGames® from Intentional Teaching Experiences/Opportunities

Subscribers to the infants, toddlers and twos and preschool/prekindergarten digital curriculum resources are able to share LearningGames® from any Intentional Teaching experience/opportunity.

To share a LearningGame® from any Intentional Teaching experience/opportunity, first navigate to your planned Intentional Teaching experience/opportunity.

1. Select VIEW IN SPANISH.
2. Select SHARE WITH FAMILY in the left-hand navigation.
3. Select the name of the LearningGame® to preview the activity.
4. Select the SHARE button next to the English or Spanish version of the related LearningGame®.
Select a child or children, then select **Submit**.
Sharing Letters to Families

Teachers in a classroom with *The Creative Curriculum®*, Digital Resources can access and share study specific Letters to Families from an added study in the Teach area.

1. To share a letter, select MONTH from the Teach area sub-navigation.
2. Select the first week of an added study.
3. Select the share icon on the Family Partnerships time of day on the first day of the study.
Select the checkbox next to one or both letters, then select the children whose family members you wish to share the letter with.

You can select the English or the Spanish version of that study’s letter to preview the letter— it will open in a separate browser tab.
Adding and Removing Studies in Your Calendar

Subscribers to the preschool/prekindergarten and kindergarten digital curriculum resources are able to add the At a Glance content from any of the Teaching Guides from The Creative Curriculum® for Preschool or The Creative Curriculum® for Kindergarten to the TEACH calendars.

Adding a Study

1. Select ADD A STUDY on the left-hand side of the screen.
2. Select the calendar day on which you wish the study to begin.
3. After verifying your selection, the study will be added to your calendar.
4. If you want to add a study to your calendar beginning mid-study, repeat the first step and choose “I want to select my own starting point within this study” – this will add the study from that point forward.

Removing a Study

1. Select REMOVE A STUDY on the left-hand side of the screen.
2. Select a day on the calendar that contains study content.
3. Select CONFIRM.
4. This functionality will remove the study from that day forward. Any planned days in the future will now automatically shift back.
Creating a Weekly Plan for Each Child

Teachers or caregivers for infants, toddlers, and twos classrooms can create a weekly plan for the five routines for each child in a classroom: Hellos and Goodbyes, Diapering and Toileting, Eating and Mealtimes, Sleeping and Nap Times, and Getting Dressed. These individual care plans can be created for each child, and used to help you keep track of family-provided information about a child’s routine, select routine-specific strategies to use for each child, and select routine-specific Intentional Teaching opportunities to use during each routine.

Creating an Individual Care Plan
This child’s Individual Care Plan is now saved for one routine. Continue these steps to enter information for other routines for each child.

1. Select WEEKLY ROUTINES from the Teach area sub-navigation.
2. Select CREATE PLAN to begin creating an individual care plan for a child.
3. Respond to the questions with information provided by the child’s family members and select SAVE.
Adding *Intentional Teaching Opportunities* to a Child’s Routines Plan

1. Select **WEEKLY ROUTINES** from the Teach area sub-navigation.
2. Select **VIEW PLAN**.
3. Select **EDIT**.
If you wish to plan for the opportunity that you’ve previewed, select the child’s name in the Teaching Sequence and select **ADD TO PLAN**.

Select the **INTENTIONAL TEACHING OPPORTUNITIES** option to reveal different **Intentional Teaching** opportunities to use for a child for the selected routine. Select the name of an **Intentional Teaching opportunity** to preview.

You can then select additional **Intentional Teaching opportunities** or select **SAVE**.
Adding Strategies to a Child’s Routines Plan

Infants, Toddlers & Twos programs who subscribe to The Creative Curriculum®, Digital Resources can also add Strategies to a child’s routine plan.

1. Select WEEKLY ROUTINES from the Teach area sub-navigation.
2. Select VIEW PLAN.
3. Select EDIT.
Expand the STRATEGIES section to reveal different strategies to use for a child for the selected routine. These include generic strategies as well as suggested options from The Creative Curriculum®.

Select one or more strategies and select SAVE.

This child now has saved strategies for one routine. Continue to select strategies for other routines for each child.
Assess

Documentation
On the Spot Recording Tool
Checkpoints
COSF Checkpoint

How-To Guide for Teachers
In the Assess area you’ll find everything you need to enter assessment information for the children in your classroom. Here you can view and add documentation, and input your checkpoint data.

Within the Assess sub-navigation bar you’ll find six options: Add Documentation, View Documentation, On The Spot, Checkpoint By Child, Checkpoint By Class, KEA Survey (if applicable), and Checkpoint Dates.

Adding Documentation

To create digital portfolios for the children in your class, select ADD DOCUMENTATION from the sub-navigation.
A single observation note can relate to more than one objective or dimension, so teachers can assign documentation to multiple objectives and/or dimensions. Select the appropriate area from the list on the left, and select all appropriate objectives/dimensions.

File Sizes and File Types

Maximum file sizes are 100MB for videos and 5MB for other files. Allowed file types are JPG, GIF, MP3, MPEG, AVI, TIFF, Microsoft® Word, PDF, WAV, QuickTime Movie, AIFF, MP4, and Windows® Media.
Selecting a Preliminary Level
You may choose to assign preliminary levels for the objectives/dimensions you related to a particular piece of documentation. These are not final checkpoint decisions; you will make those at the end of the checkpoint period after reviewing all the documentation under the checkpoint tab. Follow the steps below to set preliminary levels on the next screen.

Click here to hide or show the colored bands. Point to HIDE COLORED BANDS button.

Click SHOW EXAMPLES to see examples of abilities at each developmental level.

Use the MyTeachingStrategies® app to easily capture documentation using a mobile device. Download the app onto your Apple mobile devices from the App Store, or onto your Android mobile devices from the Google Play™ Store or Amazon Appstore for Android.

The colored bands on the progressions indicate the age and class/grade for widely held developmental and learning expectations. While there is a typical progression for each objective, it is not rigid; development and learning are uneven, overlapping, and interrelated. More information is available in the Objectives for Development and Learning course under My Courses in the Develop area.
View Documentation
To view documentation you have previously added, select VIEW DOCUMENTATION from the sub-navigation. Here you’ll see all documentation you’ve collected, sorted by date of observation with the newest pieces of documentation listed first.

Select FILTER DOCUMENTATION to find documentation for specific keywords, checkpoint periods, children, dates, file types, authors, or objectives/dimensions.

Use the SORT BY drop-down menu to sort by Date of Observation or Date Added.

Print Documentation
From the View Documentation screen teachers can print individual, multiple, or all documentation.

1 Select VIEW DOCUMENTATION from the sub-navigation.

2 Select one or more documentation tiles, or if you want to select all documentation, select the checkbox next to SELECT ALL DOCUMENTATION FOR PRINT.

3 Then select PRINT DOCUMENTATION in the left-hand navigation.

4 A pop-up box will appear with the ability to de-select options for displaying the notes, attachments, associated objectives & dimensions, preliminary levels, date/time entered, and/or author. Make sure the options you want to display in the PDF are checked, and then select PRINT. A PDF is then generated on your device that is ready for printing.
If the PDF generation will take a few minutes to complete, you will see a message explaining this process. If that message appears, select **CLOSE**. When the PDF is ready, you will see an alert at the top of your screen. Select **MY FILES** to retrieve your PDF. Please Note: The file will only remain here for 48 hours.

On the My Files page, you can change the name of each PDF you have generated by clicking on the pencil icon next to the title of each PDF.

You can also remove a specific PDF from your list by clicking the garbage can icon on the right-hand side.

To view the PDF, select the **PDF** link under the Output column. Please Note: The file will only remain here for 48 hours.
Modifying or Deleting Documentation
From the View Documentation screen, select the piece of documentation to edit or delete.

Individualizing Documentation
When viewing documentation with more than one child associated with it, you can individualize that documentation so that a copy of that documentation appears in each child’s individual portfolio. You can then access each child’s unique piece of documentation to edit and add more notes or objectives/dimensions that are specific to each child.
On The Spot Recording Tool

The On The Spot Recording Tool is a checklist that you can use to collect information quickly, either for one child or a group of children. Information about a child’s behavior as it occurs during the course of play or planned small-group times contributes to the total picture of a child’s development. Documenting children’s learning means recording and preserving your observations throughout the day. Documentation takes many forms: observation notes, photographs, video or audio clips, checklists or samples of children’s work.

To access this tool, select ON THE SPOT from the sub-navigation.

Creating a customized On-the-Spot Recording Tool

1. Click here to select the children you would like to include.
2. To show the colored bands, select COLOR under SELECT OUTPUT.
3. Expand the SELECT OBJECTIVES AND DIMENSIONS drop-down menu by clicking the + icon to customize the objectives/dimensions shown.

How can you use the On The Spot Recording Tool?

- Focus your observations on the particular objectives included.
- Find the indicator and level that best describes a child’s skills and abilities. Write the date that you observed these skills or abilities. If you used a particular Assessment Opportunity Card™ to gather the information, note this.
- At progress checkpoints, refer to both the On The Spot Observation Recording Tool and other documentation before making your final ratings.
Checkpoints

Within the Assess area, the Checkpoint By Child and Checkpoint By Class areas give you access to the tools you need to enter your assessment decisions at the end of each checkpoint period. This is where you will enter your final decisions about levels, as distinguished from the preliminary levels you selected in the ADD DOCUMENTATION area.

Entering checkpoint levels

There are two ways to enter your checkpoint information: Checkpoint By Child and Checkpoint By Class. Checkpoint by Child allows you to add checkpoint levels one child at a time, while Checkpoint By Class allows you to enter checkpoint levels for an entire class. No matter which option you choose you’ll need to select the objectives/dimensions you would like to set levels for on the Objectives/Dimensions screen.

How do you approach your checkpoint decisions? Do you prefer to evaluate all data for one child at a time, or do you prefer to think about an entire area, like Cognitive, for the whole class? MyTeachingStrategies® is designed to support whichever way you like to work.

English language acquisition objectives and Spanish language and literacy objectives appear only if you have identified children to be assessed on them.

The circles to the right of each objective show your progress. The active area will show the circles in color. Other inactive areas are seen in gray.

- **Not Yet Started**: An empty circle indicates the area is not yet started.
- **In Progress**: A half-filled orange circle indicates the area is in progress.
- **Completed**: A filled-in orange circle indicates that you have completed assigning all checkpoint levels for the area.
- **Final**: A green circle with a checkmark indicates that you have finalized checkpoint levels for this area.
Once you’ve chosen an objective/dimension, you’ll be led to the progression screen. This is where you will make your assessment decisions for each objective/dimension for each child. Remember, the colored bands on each progression show age or class/grade ranges for widely held developmental and learning expectations.

Select SHOW PREVIOUS CHECKPOINT to see the checkpoint level(s) previously assigned for this objective/dimension.

If entering levels through Checkpoint By Child, you’ll see only one child’s name here. If entering levels through Checkpoint By Class, you’ll see your full class list here.

Use the arrows or the progression slider to scroll left or right along the progression.

If you don’t see documentation that you entered, be sure to verify that you are in the correct checkpoint period.

Select SHOW or HIDE COLORED BANDS and/or SHOW or HIDE EXAMPLES to customize your view.

A folder will appear to the right of a child’s name when there is at least one available piece of documentation for that child. The number in the folder reflects the number of documentation tagged to this objective/dimension for that child, with or without preliminary levels. Select this folder to view all documentation associated with the objective/dimension you are viewing for that child.

To assign a level, select the circle under the appropriate level. The selected level will now be green with a checkmark.

Preliminary levels entered while adding documentation will appear as a folder for the corresponding child at the level where the preliminary level was made. The number in the folder reflects the number of preliminary levels made at that level for that child. Select this folder to view the documentation associated with these preliminary levels.
Documentation with preliminary levels will display a colored band icon with the selected level. Documentation without preliminary levels will display “Preliminary level not yet assigned.”

### Documentation: Jonathan Hurst

#### 20a. Counts

**September, 27 2016**

- Preliminary Level: 5

**September, 16 2016**

Jonathan counted bottle caps and put them with numerals. After the video clip ended, he had many bottle caps spread randomly around the graph (not in columns). I asked him, “What happened here?” Jonathan replied, “But I don’t know how.”

The next day, Jonathan verbally counted to 8, recognized the numerals 1, 2, and 3, and counted bottle caps correctly up to 6 by moving the caps as he touched them (not on the graph).

- Preliminary Level: 2

The table below shows different levels of counting:

- **Verbally counts (not always in the correct order)**
- **Verbally counts to 20; counts up to five objects accurately, using one number name for each object**
- **Verbally counts to 20; counts 10–20 objects accurately; knows the last number states how many in all; tells what number (1–10) comes next in order by counting**
In Checkpoint by Class, for objectives/dimensions where children’s skills, knowledge, and abilities are not yet expected in the widely held expectations according to the class’ color band, a selection option will be available in the “Not Yet” level.

Select this option to auto-populate “Not Yet” for each child. Once selected, you can select different levels for specific children who may be demonstrating skills, knowledge, and abilities at a level other than “Not Yet.”

When you are finished, select NEXT to continue to the next objective/dimension. Alternatively, you can click the SAVE AND CLOSE button to save your entry and return to your initial checkpoint screen.
Science and Technology, Social Studies, and the Arts

Objectives for science and technology, social studies, and the arts may appear in a checklist format. MyTeachingStrategies® does not define progressions in these areas. If you are going to rate children’s knowledge, skills, and abilities in these areas, base your decisions on the expectations identified by your program.

Finalizing Checkpoint Data

Teachers can now finalize an area in Checkpoint By Class for one child, or multiple children, before all children have completed or finalized checkpoint levels.

To finalize an area for one child or multiple children with completed checkpoints, navigate to the ASSESS area. Select CHECKPOINT BY CLASS in the sub-navigation. Select an area of development on the left side of the screen. If there is at least one child with completed checkpoint levels, you will see a button that says, “Finalize 1 Child” or “Finalize # Children”. This button indicates how many children’s checkpoint levels can be finalized for that area.

Select the FINALIZE 1 CHILD or FINALIZE # CHILDREN button to finalize checkpoint levels for all eligible children in that area. A list will appear showing the names of the children whose checkpoint levels will be finalized. Select FINALIZE to confirm. All eligible children’s checkpoint levels are now finalized for that area.

In MyTeachingStrategies® the terms “unfinalized” and “finalized” refer to the checkpoint process. The term “Preliminary Level” refers to individual pieces of documentation. The preliminary level you select for one piece of documentation relates to your assessment of a particular child, but MyTeachingStrategies® will not preselect a checkpoint level for you. To complete an area, you must select a level for every objective/dimension and select Finalize.
Viewing Checkpoint Dates
To see your checkpoint due dates, select CHECKPOINT DATES from the sub-navigation.

Use the drop-down menu to adjust the year viewed.

<table>
<thead>
<tr>
<th>Period</th>
<th>Start Date</th>
<th>Checkpoint Due Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fall</td>
<td>07/15/2016</td>
<td>10/29/2016</td>
</tr>
<tr>
<td>Winter</td>
<td>10/30/2016</td>
<td>02/14/2017</td>
</tr>
<tr>
<td>Spring</td>
<td>02/15/2017</td>
<td>05/31/2017</td>
</tr>
<tr>
<td>Summer</td>
<td>06/01/2017</td>
<td>08/14/2017</td>
</tr>
</tbody>
</table>
The survey questions help you focus on the indicators of the progression that describe kindergarten readiness. These questions appear to the right of the grey "Q:" above each progression.

The survey also gives brief assessment prompts for many objectives/dimensions to help you answer questions accurately. These assessment prompts are found on the left-hand side of each screen.
COSF Checkpoint

Teachers who have children that had IEP or IFSP entry information collected via another tool can enter the child’s entry data using the COSF Checkpoint option in the Assess area.

Access the COSF Checkpoint by selecting **COSF CHECKPOINT** from the Assess area.

Any child record with an entry and/or exit tool set to a tool other than GOLD® will appear. Select **START** under the Summary column for a child record.

### COSF Checkpoint Overview

<table>
<thead>
<tr>
<th>Name</th>
<th>Date of Entry to Part</th>
<th>Checkpoint</th>
<th>Summary</th>
<th>Outcome #1</th>
<th>Outcome #2</th>
<th>Outcome #3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jason Maters</td>
<td>08/01/2017</td>
<td>Entry</td>
<td>O Start</td>
<td>Entry Required</td>
<td>Entry Required</td>
<td>Entry Required</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Exit</td>
<td></td>
<td>Entry Required</td>
<td>Entry Required</td>
<td>Entry Required</td>
</tr>
</tbody>
</table>
Enter the entry date under DATE.

Enter each person involved with collecting the entry or exit data under PERSONS INVOLVED IN DECIDING THE SUMMARY RATINGS.

Identify any ways family members contributed to the collection of this information under FAMILY INFORMATION ON CHILD FUNCTIONING.

Select SAVE AND GO TO OUTCOME #1.
Enter the outcome score in the fields provided.

Enter at least one piece of supporting evidence under SUPPORTING EVIDENCE FOR OUTCOME #1.

Select the checkbox next to FINALIZE to finalize the outcome rating.

Select SAVE AND GO TO OUTCOME #2.
10 Enter the outcome score in the fields provided.

11 Enter at least one piece of supporting evidence under SUPPORTING EVIDENCE FOR OUTCOME #2.

12 Select the checkbox next to FINALIZE to finalize the outcome rating.

13 Select SAVE AND GO TO OUTCOME #3.
The entry or exit outcome scores for this child will then be finalized.
How-To Guide for Teachers

Interrater Reliability Certification
My Courses

Develop

MyTeachingStrategies®
Interrater Reliability Certification

Interrater reliability is an online certification process, now also available in Spanish, that gives you the opportunity to evaluate sample child portfolios and compare your ratings with those of Teaching Strategies’ master raters.

It is important to use GOLD® reliably, both to scaffold children’s learning and because your program administrator is likely to use your data in some way for reporting purposes. When you use assessment results to inform instructional decisions, accurate ratings enable you to choose effective teaching strategies. When you know you are using an assessment tool reliably, you can be confident about your classroom decisions. You know that you are interpreting evidence of children’s development and learning in ways that enable you to plan for and respond appropriately to all of the children in your classroom.

Interrater Reliability Certification Process

Interrater Reliability Certification is a certification tool. It’s not designed to train you, or evaluate you as a teacher. Its purpose is to support your ability to make accurate assessment decisions.

You will begin the Interrater Reliability Certification process by evaluating sample portfolios. The portfolios include enough evidence to rate each child’s knowledge, skills, and abilities in six areas of development and learning: Social–Emotional, Physical, Cognitive, Language, Literacy, and Mathematics. The certification process populates in the order of the objectives, so Social-Emotional will appear first. We suggest starting with Mathematics or Physical and completing Social-Emotional last. The children whose portfolios you will evaluate have been attending their program for a while and have not had excessive absences, so you should not choose ‘Not Observed’ for any rating. If at least 80 percent of your Round 1 ratings agree with the master ratings in each area of development and learning, you will have earned certification. If not, you will be able to evaluate three more portfolios, concentrating on the areas in which you did not reach 80 percent agreement. If there are areas in which you do not reach 80 percent agreement during Round 2, you will be able to evaluate a third set of portfolios, focusing on those areas. You will be able to continue with additional rounds until you have reached agreement of at least 80 percent in each area. The number of rounds you may undertake is unlimited.

If you have difficulty passing in a particular area of development during the process, the best approach is to review that area in the Objectives for Development and Learning online professional development course. This will help you gain a deeper understanding and become more familiar with the progressions and indicator language. Also spend time observing that particular area in your classroom and review documentation with a colleague to build more competence in assessment decisions related to those objectives.

GOLD® is an authentic, ongoing, observation-based assessment system that relies heavily on your judgement as a teacher. The information you collect every day by observing children in the context of meaningful experiences makes this instrument robust and effective. After analyzing the evidence you gathered to document each child’s knowledge, skills, and behaviors, you evaluate each child’s progress. You identify each child’s levels of development and learning at given points in time; track progress over time; and compare the child’s knowledge, skills, and abilities with widely held expectations for children of the same age or class/grade. Your evaluations inform the decisions you make when planning learning experiences for individual children and for your group as a whole.
Certification Testing Agreement
The Interrater Reliability Certification test is to be taken only by the individual named in the Teaching Strategies account. As an examinee, you should neither solicit nor accept any assistance during the testing process. In order to take the test, you will be required to certify that 1) you are the individual who is registered to take the test and 2) you are completing the test without assistance from any source.

Preparing for Certification
Teaching Strategies recommends that you complete GOLD® implementation training before beginning the certification process. Teaching Strategies provides two forms of implementation training: an online course (available to all GOLD® users via My Courses in the DEVELOP tab) or a 2-day, in-person professional development session. Training sessions introduce participants to the structure of GOLD®, the objectives for development and learning, the assessment cycle, and evaluation of child portfolios. You can prepare for the certification test by reading Objectives for Development & Learning, Birth Through Third Grade or taking the Objectives for Development and Learning online professional development course (available to all GOLD® users via My Courses in the DEVELOP tab) to become more familiar with the 38 objectives, the dimensions, and the progressions of development and learning.

How long will the certification take to complete?
You may take as much time as you need to complete each round. There are no time limits. Your starting and completion dates for each round will be listed under the Results By Round section of Interrater reliability in the Develop area. We suggest that you take time between rounds to review the objectives for development and learning in the areas in which you did not reach 80 percent agreement. This also is a good time to review the GOLD® Introduction course within My Courses.
How to Complete the Test

Interrater Reliability Certification can be found in the DEVELOP area of MyTeachingStrategies®.

1. To begin, select NEW CERTIFICATION from the left-hand navigation.

2. At the bottom of the overview screen, you will be asked to read and agree to a verification statement. If you do not understand the statement for any reason, please consult with your administrator or send an e-mail to support@teachingstrategies.com for clarification.
Choose one of the following age groups as the focus for certification testing: Birth through age 2, including children with disabilities; Infants, Toddlers & Twos; Kindergarten; Preschool, including dual language learners and children with disabilities; Preschool/Pre-K.

Select the objective/dimension you would like to assess on. This screen mimics the same screen you will use when completing your checkpoints.
The Checkpoint screen presents a progression that shows an objective, a dimension, indicators, examples, and ranges of widely held expectations.

Click **SHOW EXAMPLES** on the left-hand side of the screen to see the examples for the progression.

You may stop at any time by clicking **SAVE & CLOSE** in the lower right-hand corner of your screen. You may leave the test, log out of your MyTeachingStrategies® account, and return to the certification screens at any time.

Review the documentation and choose a level.

Click **NEXT** to proceed to the next dimension and continue until you have completed all the dimensions in that area.
Viewing Results

You will be given an overall score for each area of development and learning. If you need to complete another round of evaluations for areas in which you did not achieve at least 80 percent agreement with the master ratings, you will be given suggestions for preparing for another round. Please note that the results screen shows a total agreement score for each round and area. To maintain the integrity of the certification, the results screen does not provide specific information about how each of your item ratings compared with each master rating.

Once you have achieved a passing score in all six areas of development and learning, you will receive access to a link that enables you to print a certificate of completion for your records. Your certification will be valid for 3 years from the date you passed the certification test. The results of your certification test will also be available to your administrator through MyTeachingStrategies®.

To view your results, select RESULTS BY ROUND from the left-hand navigation.
My Courses

A few courses are included with your GOLD® subscription and are a great way to begin to understand how to get the most out of GOLD®. We recommend starting with GOLD® Introduction (2 hrs), then Introducing MyTeachingStrategies® (2 hrs), and then Objectives for Development and Learning (also included with a purchase of The Creative Curriculum®; 10 hrs). Once you’ve made your way through the complimentary courses, we recommend Implementing GOLD® in MyTeachingStrategies® as a helpful next step.

To access your courses, select MY COURSES from the sub-navigation of the Develop area.

Click on a bubble to begin that course.
After selecting your course, you’ll see the course overview screen.
Each course is separated into several different topics called interests. You can choose to complete the interests in a course in the order that best suits you. Hover over an interest bubble to see a description of that interest, an estimated time to completion, and a % of completion.

Select an interest area to see an overview of that interest. Hover over each section for a description of that section.

Select a section to begin that part of the course.
Tutorial
Supporting English Language Acquisition

Overview
Discover proven strategies for helping English- and dual-language learners participate fully in classroom routines and experiences.

Learning Objective
Describe how English- and dual-language learners typically gain English language skills.

Click NEXT to continue.

Once you have completed each component of an interest, you will see a 100% completion for that interest. Once all interests read 100%, you will have completed the course and will receive a certificate.
Report Landing Page
Class Profile
Individual Child
Report Card
Development and Learning
Documentation Status
Assessment Status
Snapshot
Snapshot (Birth through Third Grade)
Snapshot by Dimension
Alignment

How-To Guide for Teachers
Report Landing Page

When you enter the Report area, you’ll see a menu of all available reports.

Use the VIEW REPORT IMAGES and VIEW REPORT DESCRIPTIONS to customize your view.

Select the INFORMATION ICON to see a description of the report.

Select the GO button beneath a report to generate that report.
The Reports Queue provides an overview of the reports you have generated that require aggregated data or large data outputs – specifically, the Snapshot and Alignment reports. The Reports Queue provides status information and links to the report output.

To access the Reports Queue, select REPORTS QUEUE from the Report sub-navigation menu.

Select TABLE or GRAPH from the Output column to see the report results.
Class Profile

The Class Profile Report compares information about the children in your classroom with widely held expectations for their age or class/grade during a particular checkpoint period. This report will inform and support your planning for small- and large-group activities, as well as activities for individual children. This report can also be shared with your Administrator along with your lesson plans to show intentional planning for all children in your class.

To create a Class Profile Report, access the Report area and select GO for the Class Profile Report.

Report Criteria

1. Customize your report by selecting the appropriate CLASS, CHECKPOINT PERIOD, AGE OR CLASS/GRADE, and which levels to include.

2. Select GENERATE REPORT.

When should I use the Class Profile Report?

This report can be generated on a weekly basis for lesson planning. It allows you to see at what level groups of children are demonstrating their skills, knowledge and abilities. This also can assist in planning and scaffolding for small-group activities.
Report Results

At the top of the report you will see a summary of the information represented in the report.

The numbers at the top of the table correspond to the level.

Each area of development and learning is represented in its own table.

Levels for the widely held expectations for the age or class/grade represented will be filled in with color.
Individual Child

The Individual Child Report summarizes a single child’s knowledge, skills, and abilities, compared to the child’s age or class/grade-appropriate widely held expectations. This report will inform and support your planning for individual children. You should use this report when you need to focus on one child at a time to create individualized learning plans. The information about an individual child can also be shared with other stakeholders to discuss and plan for supporting their needs. This report can show multiple checkpoints. This report is an especially helpful resource to use for IFSP/IEP planning, as well as for tracking progress across multiple checkpoint periods.

To create an Individual Child Report, access the Report area and select GO for the Individual Child Report.

Report Criteria

1. Customize your report by selecting the appropriate CHILDREN, CHECKPOINT PERIOD, OBJECTIVES AND DIMENSIONS, and which levels to include.

2. Select GENERATE REPORT.
Report Results

Select REPORT FILTER to adjust your report criteria.

At the top of the report you will see a summary of the information represented in the report.

Information for each objective area will be represented in its own table.

The numbers at the top of the table correspond to the level.

Assigned checkpoint levels are visible within the appropriate level on the progression.

Levels for the widely held expectations for the age or class/grade represented will be filled in with color.

Select PRINT to print your report.
Report Card

The Report Card provides up-to-date information for families about their child’s skills, knowledge, and abilities. This report displays information about the child’s current abilities, as well as what next steps can be expected.

To create a Report Card, access the Report area and select GO for the Report Card.

Report Criteria

1. Customize your report by selecting the appropriate CHILDREN, OBJECTIVES AND DIMENSIONS, and LANGUAGE.

2. Select GENERATE REPORT.

When should I use the Report Card?

The Report Card can be used after each checkpoint period to communicate with family members. The Report Card takes information directly from the checkpoint decisions a teacher has made for each child and organizes the information in a way that a family member can independently understand. This report is most appropriate for kindergarten classes or above.
In the right column, the report will first outline the skills and abilities the selected child currently displays. Below, the report will outline the skills and abilities the child will display next.

At the top of the report you will see a summary of the information represented in the report.

Each area of development and learning is represented in its own table.

For each objective/dimension, the Report Card will indicate if the child is Exceeding Expectations (E), Meeting Expectations (M), or Progressing Toward Expectations (P).
Development and Learning

The Development and Learning Report highlights a child’s strengths in particular areas of development and learning. Many teachers use this report to communicate with other stakeholders about a child’s development. This allows teachers to clearly and concisely discuss the areas in which a child is able to demonstrate his or her abilities and allows a team of educators and family members to make a plan to support the continued growth.

To create a Development and Learning Report, access the Report area and select GO for the Development and Learning Report.

When should I use the Development and Learning Report?

This report can be generated as soon as you enter preliminary checkpoint information. This is a good report to use to communicate with family members and to include in a child’s file at the end of the school year. This report provides a good alternative to the Report Card for younger children.

Customize your report by selecting the appropriate CHILDREN, CHECKPOINT PERIOD, AREAS OF DEVELOPMENT AND LEARNING, and which levels to include. You can also choose to include Objective and Dimension numbers.
Information for each objective area will be represented in its own table. At the top of the report you will see a summary of the information represented in the report. The report will first outline the skills and abilities the selected child currently displays. Below, the report will outline the skills and abilities the child will display next.
Documentation Status

The Documentation Status Report will help you see, at a glance, where you may need more information to plan activities and observations. It shows how many times you associated the objective/dimension with documentation for individual children. Teachers can also choose to include a breakdown of the total amount of documentation collected for a class or child.

To create a Documentation Status Report, access the Report area and select GO for the Documentation Status Report. The report will automatically generate for the current checkpoint period.

Report Results

When should I use the Documentation Status Report?
This report can be generated on a weekly basis to help plan for activities and observations. This will help you to know who you have not observed for specific objectives and dimensions. This report should be generated before the checkpoint is started to ensure that there is sufficient documentation for you to select your checkpoint levels.

To customize your report, select BACK TO DOCUMENTATION STATUS CRITERIA.

Each area of development and learning is represented in its own table.

The first row of the table identifies the objective/dimension.

The final column provides a summary of your documentation collected for each child.
Report Criteria

1. Use the CLASS drop-down menu to select a class, and choose which children to include in your report.
2. Select a CHECKPOINT PERIOD.
3. Select the checkbox next to INCLUDE DOCUMENTATION TOTAL to include the total amount of documentation available for each child in the generated report.
4. Select the objectives and dimensions to include in the report. All objectives and dimensions will be pre-selected. Click DESELECT ALL to clear all selections.
5. Click SUBMIT to view your report.
If **INCLUDE DOCUMENTATION TOTAL** is selected in the Report Filter, a Documentation Total table will generate above the Documentation Count table. This will include the total amount of documentation available in the selected checkpoint period for each child.
### Assessment Status

The Assessment Status Report will tell you how far you have progressed in completing the assessment for a checkpoint. Continue to generate this report throughout your checkpoint period until all status bars are colored green. This report will also show which children are missing a rating by objective and dimension.

To create an Assessment Status Report, access the Report area and select **GO** for the Assessment Status Report. The report will automatically generate for the current checkpoint period.

#### Report Results

- **The top of the report provides a summary of your checkpoint progress.**
- **A green bar indicates a finalized area.**
- **A solid orange bar indicates a completed area that has not been finalized.**
- **A partially filled bar indicates the percentage of completion for that area.**
- **N/A indicates that this Objective/Dimension was not applicable for a child. This is used for items that don’t always apply to all children, such as the English Language Acquisition Objectives 37 and 38.**
- **An empty circle indicates that the checkpoint has not been started for that particular objective/dimension.**
- **Click an unfilled circle to complete the checkpoint for an unfinalized objective/dimension.**
- **A complete orange circle indicates that the checkpoint has been completed for that particular objective/dimension, but not finalized.**
- **A complete green circle with a checkmark indicates that the checkpoint has been finalized for that particular objective/dimension.**

- **Adjust the report view by selecting a different area from the SORT BY drop-down menu.**
- **Use the CHECKPOINT PERIOD drop-down menu to change the checkpoint viewed.**
- **When should I use the Assessment Status Report?**

  This report should be generated on a regular basis starting two weeks before the checkpoint due date. This will allow you to monitor your progress as you complete the checkpoint. A few days before the checkpoint due date, the report should show 100% completion and finalization.

### Example Image

[Image of the Assessment Status Report screen with various bars and icons indicating progress and status.]
Snapshot

The Snapshot Report displays assessment results at a given point in time. It allows you to see child outcomes data in two ways: by areas of development and learning, and by objective/dimension. The Snapshot Report is commonly used by teachers to review how their class is performing overall compared to widely held expectations to the class' age(s) or class(es)/grade(s).

To create a Snapshot Report, access the Report area and select **GO** for the Snapshot Report.

Report Criteria

1. Customize your report by selecting the appropriate **CHILDREN**, **CHECKPOINT PERIOD**, which data and levels to include, and your output type. You can also select whether to generate the report by Widely Held Expectations or Kindergarten Readiness.

2. Select **GENERATE REPORT**.

You’ll be taken to the Reports Queue after you generate the report.
The Snapshot report can be viewed in either a Table or Graph format.

The Graph output displays a bar graph for the class, or child, you choose to include in the report output. The X axis represents the areas of development and learning, or the objectives/dimensions, and the Y axis represents the number of children with data. The color-coded key will show which bar represents the number and percentage of children whose skills, knowledge, and abilities were below, meeting, or exceeding widely held expectations for the selected checkpoint period.

The Table output displays a table for the class, or child, you choose to include in the report output. For each area of development and learning, or for each objective/dimension, the number and percentage under the Below, Meeting, and Exceeding columns represent the number and percentage of children whose skills, knowledge, and abilities were below, meeting, or exceeding widely held expectations for the selected checkpoint period.
Snapshot (Birth through Third Grade)

The Snapshot (Birth Through Third Grade) Report, generated only from checkpoint data associated with the objectives for development and learning for birth through third grade, displays a group’s assessment results at a given point in time, enabling you to see which children are below, meeting, and exceeding the widely held expectations for each area. The report can be organized by entity, by colored band, and, for teachers, by class. You can view it in HTML, as a PDF, or in Excel.

To create a Snapshot (Birth Through Third Grade) Report, access the Report area, and then select **GO for the Snapshot (Birth through Third Grade) Report.**

**Report Criteria**

1. **STANDARDS AND MEASURES:** Choose to generate the report at the area, objective, or dimension level (areas selected by default). You can also pick and choose areas, objectives, and/or dimensions.

2. **CHILDREN:** Select a classroom.

3. **DEMOGRAPHICS:** Filter by gender, language, and any other child demographic field.

4. **CHECKPOINT PERIOD:** Choose a checkpoint period. The current period will be selected by default. Please note that only checkpoint periods associated with the objectives for development and learning for birth through third grade will be available.

5. **FORMAT:** Customize the output of the report.

6. **CHARTS & GRAPHS:** Choose to generate the report by Colored Band, by Child, or by Class (selected by default).

7. **Select VIEW AS HTML, VIEW AS PDF or VIEW AS EXCEL.**

**When should I use the Snapshot (Birth Through Third Grade) Report?**

This report is commonly used by teachers to review how their class is performing overall compared to widely held expectations to the class’ age(s) or class(es)/grade(s).
The report will appear on the Reports Queue. Select TABLE to open the report output.

Report Results

If included, the report output will include a Profile of Children, which will state how many child records had enough data to be included in the report and a breakdown of demographic information.

Each area, objective, or dimension will appear in its own table. The Widely Held Expectations information for each area, objective, or dimension will include the number of children, the percentage of children, and the average score for children whose skills, knowledge, and abilities are below, meeting, or exceeding widely held expectations.
Snapshot by Dimension

The Snapshot by Dimension Report can be generated by teachers from checkpoint data associated with the objectives for development and learning for either birth through kindergarten or birth through third grade. The report displays the levels of a given objective or dimension, showing the number or percentage of children at levels along the progression.

To create a Snapshot by Dimension Report, access the Report area and select **GO** for the Snapshot by Dimension Report.

Report Criteria

1. Under **SELECT CHILDREN**, select a class and/or children.
2. You have the option to filter under **CHILD DEMOGRAPHICS**.
3. Select a **CHECKPOINT PERIOD**. It is defaulted to include the current period.
   - Selecting a previous checkpoint associated with birth through kindergarten data will display the birth through kindergarten objectives/dimensions and progressions.
   - Selecting a current checkpoint associated with birth through third grade data will display the birth through third grade objectives/dimensions and progressions.
4. Under **INCLUDE DATA**, determine whether to include specific objectives/dimensions. It is defaulted to include all.
5. Select **FINALIZED OR UNFINALIZED CHECKPOINT LEVEL** or **FINALIZED CHECKPOINT LEVEL**.
6. Select **GENERATE REPORT**.

When should I use the Snapshot by Dimension Report?

This report is commonly used by teachers to visually compare their assessment results for their class, using colored bands, against widely held expectations.
Both report outputs list a table for each included area.

The objectives/dimensions appear listed down the left side of each table, each including a row for any available ages or classes/grades.

Each row will show the number and percentage of children whose skills, knowledge, and abilities were evaluated at each level for each objective/dimension.

### Table 1: Social-Emotional

<table>
<thead>
<tr>
<th>Objective / Dimensio</th>
<th>Age or Class/Grade</th>
<th>Not Yet</th>
<th>1</th>
<th>25%</th>
<th>1</th>
<th>42%</th>
<th>1</th>
<th>14%</th>
<th>1</th>
<th>12%</th>
<th>1</th>
<th>4%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Manage feelings</td>
<td>Preschool 1 class/grade</td>
<td>2</td>
<td>25%</td>
<td>1</td>
<td>42%</td>
<td>1</td>
<td>14%</td>
<td>1</td>
<td>12%</td>
<td>1</td>
<td>4%</td>
<td></td>
</tr>
<tr>
<td>1. Follow limits and expectations</td>
<td>Preschool 1 class/grade</td>
<td>42%</td>
<td>42%</td>
<td>14%</td>
<td>12%</td>
<td>4%</td>
<td>4%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Work with others</td>
<td>Preschool 1 class/grade</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>2d. Make friends</td>
<td>Preschool 1 class/grade</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>3a. Balance needs and rights of self and others</td>
<td>Preschool 1 class/grade</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>3b. Resolve social problems</td>
<td>Preschool 1 class/grade</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td>1</td>
<td>10%</td>
<td></td>
</tr>
</tbody>
</table>

### Table 2: Physical

<table>
<thead>
<tr>
<th>Objective / Dimensions</th>
<th>Age or Class/Grade</th>
<th>Not Yet</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
<th>11</th>
<th>12</th>
<th>13</th>
<th>14</th>
<th>15</th>
</tr>
</thead>
<tbody>
<tr>
<td>4. Demonstrates turning skills</td>
<td>Preschool 2 class/grade</td>
<td>0</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
</tr>
<tr>
<td>5. Demonstrates reaching skills</td>
<td>Preschool 3</td>
<td>0</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
<td>2</td>
<td>100%</td>
</tr>
</tbody>
</table>
Alignment

The Alignment Report enables teachers to quickly see how the children in their classrooms are developing in relation to the Common Core State Standards, The Head Start Child Development and Early Learning Framework, and the early learning standards for their states.

The Alignment Report shows the percentage of children whose knowledge and skills are emerging and the percentage of children who have accomplished the Common Core, Head Start or state standards.

To begin creating your report, access the Report area and select GO for the Alignment Report.

Report Criteria

1. Customize your report by selecting the appropriate CLASS, CHILDREN, CHECKPOINT PERIOD, STANDARD(S), which levels to include, and if you’d like to include ARCHIVED CHILDREN. You also have the ability to filter by specific demographic information under CHILD DEMOGRAPHICS.

2. Choose an OUTPUT type.

When should I use the Alignment Report?

This report can be generated all year long to see how your assessment data aligns to other standards and measures your program uses.
You will be taken to the Reports Queue. Once the report has generated, select the TABLE link. The report will appear in your browser.

Select PRINT in the left-hand navigation to print the report. Select Browser Print for an HTML version, or PDF Generation for a PDF version.

Alignment Report - Fall 2016/2017
Head Start Early Learning Outcomes Framework - Pre-K 4 class/grade

Approaches to Learning (48 to 60 Months)

SUB-DOMAIN: COGNITIVE SELF-REGULATION (EXECUTIVE FUNCTIONING)

P-ATLS.1 - Sometimes controls impulses independently, while at other times needs support from an adult.

1a: Manages feelings

<table>
<thead>
<tr>
<th>Class Name</th>
<th>Current Average Score</th>
<th>End of Year Expectation</th>
<th>Emerging Count</th>
<th>Emerging Percent</th>
<th>Accomplished Count</th>
<th>Accomplished Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>GOLD 2.0 Hot</td>
<td>126.50</td>
<td>8</td>
<td>1</td>
<td>50.00%</td>
<td>1</td>
<td>50.00%</td>
</tr>
<tr>
<td>Default Program</td>
<td>126.50</td>
<td>8</td>
<td>1</td>
<td>50.00%</td>
<td>1</td>
<td>50.00%</td>
</tr>
<tr>
<td>Default 500</td>
<td>126.50</td>
<td>8</td>
<td>1</td>
<td>50.00%</td>
<td>1</td>
<td>50.00%</td>
</tr>
<tr>
<td>Kindergarten</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00%</td>
<td>0</td>
<td>0.00%</td>
</tr>
<tr>
<td>Pre-K</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00%</td>
<td>0</td>
<td>0.00%</td>
</tr>
<tr>
<td>Test PS</td>
<td>126.50</td>
<td>8</td>
<td>1</td>
<td>50.00%</td>
<td>1</td>
<td>50.00%</td>
</tr>
</tbody>
</table>

P-ATLS.1 - With increasing independence, focuses attention on tasks and experiences for longer periods of time, despite interruptions or distractions.

11a: Attends and engages
Manage Family Members
View Shared Resources
Sharing Documentation, Weekly Plans, and Reports with Families
Access the Resources Library
LearningGames® Activities
Manage Family Messages
Family Conference Form
Manage Family Members

Teachers can manage the family members associated with their children and invite them to create an account in the Family area. Resources shared with a child’s family will be shared with all family members associated with that child.

1. To add new family members navigate to the Family Engagement sub-navigation of the Family area.

2. Select \textbf{MANAGE FAMILY MEMBERS} in the left navigation.

3. Select \textbf{ADD FAMILY MEMBER}.
Add Family Member

1. Choose a child from the SELECT CHILD dropdown.
2. Type in the family member’s first name, last name, and email address (the Family Member Relationship field is optional).

If you want to add another family member for the child at the same time, select ADD ANOTHER FAMILY MEMBER. Select CANCEL to go back to the previous screen. Select SAVE AND INVITE to add the family members to the system and to send an email invitation. Select SAVE to add the family members to the system without an email alert. Selecting SAVE AND INVITE on the ADD FAMILY MEMBER page will bring up the email invitation message page.
Invitation to Family Members

1. The invitation email will default to English – toggle to USE SPANISH to use the Spanish invitation email.

2. Add an optional additional message to the family member(s) by typing into the CUSTOM MESSAGE box.

3. Select CANCEL to go back to the previous screen. Select SEND to send the invitation email.
Manage existing family members

1. To manage existing family members, navigate to the Family Engagement sub-navigation of the Family area. Select MANAGE FAMILY MEMBERS in the left navigation.

2. Select the check boxes next to one more family member’s names, then select the INVITE SELECTED FAMILY MEMBER button to send or resend the invitation email (there is a check-all option). Select the name of the family member to edit their name and/or email address. Select the envelope icon to send or resend the invite email to that one family member.

3. The INVITATION EMAILED column will display the most recent date the invitation email was sent.

4. The EMAIL STATUS column will show READ when the family member accesses the invitation email.

5. Select the trash can icon under DELETE FAMILY MEMBER to remove that family member’s access to the child.
View Shared Resources

Teachers can easily keep track of what has been shared so far with each child’s family member, including documentation, weekly plans, reports, activities, and family conference forms.

To access what has been shared with families, navigate to the Family area. Select Family Engagement in the sub-navigation. Select View Shared Resources in the left navigation.

1. Select a child from the SELECT CHILD dropdown.

2. Select the shared resources you wish to view and select SUBMIT.

A list will appear with all resources that have been shared with family members by any teacher in that child’s class. These resources appear from most recently shared to first shared, but can be sorted from first shared to most recently shared.

1. Select a child’s name to navigate to that child’s profile. Select a resource, which will open up for you to review.
Sharing Documentation, Weekly Plans, and Reports with Families

MyTeachingStrategies® allows you to share photos, videos, lesson plans, reports, and more with family members that have been added to a child’s profile.

To share documentation, a weekly plan, or a report with a family member, select SHARE in the left-hand navigation. The documentation, weekly plan or report will be shared with all family members tied to the child’s account.

To access shared information, family members who have been added to a child account in MyTeachingStrategies® can set up their family account at family.teachingstrategies.com using the same email address on file. Please reference the MyTeachingStrategies® How-To Guide for Families for information for family members.
Access the Resources Library

Teachers can share Development and Learning activities and LearningGames® with family members via the Resources Library found within the Family area.

Development and Learning Activities

Teachers will search for Development and Learning activities to share with families by age or class/grade and/or by area(s) of development and learning. To search for Development and Learning activities to share with family members:

1. In the Family area, select FAMILY ENGAGEMENT.
2. Select ACCESS THE RESOURCES LIBRARY in the left-hand navigation.
3. The Resource Type should be set to “Development and Learning Activities.” Select an AGE OR CLASS/GRADE.
4. Select one or more AREA(S) OF DEVELOPMENT AND LEARNING.
5. Select SUBMIT.

In the Family area, select FAMILY ENGAGEMENT.

Select ACCESS THE RESOURCES LIBRARY in the left-hand navigation.

The Resource Type should be set to “Development and Learning Activities.” Select an AGE OR CLASS/GRADE.

Select one or more AREA(S) OF DEVELOPMENT AND LEARNING.

Select SUBMIT.
Activities with a primary objective that fall within the selected area of development and learning that are appropriate for children on the selected age of class/grade will appear on the following screen. These activities will be listed in English, and where linguistically appropriate, in Spanish.

6 Select **VIEW** to preview or print the activity.
7 Select **SHARE** to share the activity with family members.
Select children whose family members should receive the activity, then select SUBMIT.

The activity will be shared with the selected children’s family members.
LearningGames® Activities

Teachers in a classroom with The Creative Curriculum®, Digital Resources can access LearningGames® activities to share with family members. To search for Learning Games® activities to share with family members:

1. In the Family area, select FAMILY ENGAGEMENT.
2. Select ACCESS THE RESOURCES LIBRARY in the left-hand navigation.
3. The Resource Type should be set to “LearningGames” Activities. Select SUBMIT.
To share a specific LearningGames® activity with children’s family members, select SHARE.

Select VIEW to view a specific LearningGames® activity. A PDF of that specific Learning Game activity will then open in a separate browser tab.

Soap Curls

The shampoo makes your hair stand up!

When bathing your child, lather his hair thickly with shampoo so that you can shape his hair in several ways.

Your child will be entertained at bath time and will have a chance to see himself in a
Select children whose family members should receive the activity, then select SUBMIT.

The activity will be shared with the selected children’s family members.
Manage Family Messages
Teachers can send messages to children’s family members and review messages they have already sent under Manage Family Messages. Family members can also access the sent messages once logging into MyTeachingStrategies® Family.

To send a message:

1. In the Family area, navigate to FAMILY ENGAGEMENT in the sub-navigation.
2. Select MANAGE FAMILY MESSAGES in the left-hand navigation.
3. Under SELECT AN ACTION, confirm that “Create a new message” is selected.
To attach a PDF, picture, or audio clip to your message, select **ADD FILE**, then upload a file from your device.

Supported file types are:
- PDF
- PNG
- JPG
To view sent messages:

1. In the Family area, navigate to **FAMILY ENGAGEMENT** in the sub-navigation.
2. Select **MANAGE FAMILY MESSAGES** in the left-hand navigation.
3. Under **SELECT AN ACTION**, confirm that “View sent messages” is selected. A list of previously sent messages will then appear.
4. Select **VIEW** next to the message you’d like to see. The selected message will then appear.
5. Select **CLOSE** to return to the “View sent messages” screen.
Family Conference Form

Once teachers have entered preliminary or checkpoint levels for a child’s knowledge, skills, and abilities, they can create a Family Conference Form for that child.

1. In the Family area, select FAMILY CONFERENCE FORM.

2. In the Action column, select CREATE next to the appropriate child’s name.

3. Enter the date of the conference and the names of family member(s) who will be participating.

4. Click the + sign next to DESCRIBE THE STRENGTHS WITHIN THE AREAS OF DEVELOPMENT to reveal the objectives/dimensions. Here you will select the topics you’d like to include in your conversation with the child’s family. Select the objectives/dimensions you’d like to include and click SAVE & CONTINUE to edit your form.

5. Click the + sign next to LANGUAGE to choose which language.
Entering Data

5. If you would like to include the objective and dimension on the form (to help explain the level and the documentation), select YES.

6. On the second screen, enter information about the child’s strengths in the developmental areas and the content areas.

7. If documentation is available for the objective/dimension chosen, you can include this in your report by selecting the checkbox next to the documentation.

8. Click SAVE & CONTINUE to proceed.
Plan for Development and Learning

On the third screen, enter your plans for promoting the child’s development and learning. Underneath your notes, you will see language that describes the knowledge, skills, and abilities the child is likely to develop next.

Select the skills and abilities that you would like to discuss or those you think the family is most interested in. Click SAVE & CONTINUE.

Options Upon Completion

In the left-hand column you can choose to edit or print the form.

Select EDIT to edit the form.

Select PRINT to print the form.

To share the form with any family members linked to the child’s account, select SHARE WITH FAMILY.
Settings

In the Settings area of MyTeachingStrategies® you can check your messages, manage your user profile, manage your classes, access the Sandbox, toggle to a different classroom, or log out.

Manage My Profile

To update your profile settings, select MANAGE MY PROFILE from the settings drop-down menu. Here you will be able to update your personal information, change your username or password, view security questions, add classes, and access your messages.

Manage My Files

In My Files, you can access all the documents you have chosen to print.

If your class and children's records are not set up by your administrator, you may want to ask whether you need to keep any special program-specific instructions in mind as you set up.
Setting Up a Class
To start using MyTeaching Strategies®, you need to set up a class and enter information about the children. From the settings drop-down menu, select MANAGE MY PROFILE, and select My Classes from the sub-navigation. Here you can pull a class list, and add, delete, or manage classes.

Adding a New Class

1. To add a class, select the ADD CLASS button.
2. Enter a class name that is appropriate for reporting purposes.
3. Select the appropriate age or classes/grade that applies to your class. If you teach a mixed-age class, base your selection(s) to include the ages/grades in your classroom.
4. Click SAVE.

Placement in infants, toddlers, and twos classes depends on the child’s birth date. Preschool, preK, and Kindergarten classes are identified according to the curriculum you are teaching rather than the children’s ages.
Request OSEP Exit

Teachers will need to request an exit of child records on an IEP or IFSP when that child record stops receiving services, is transitioning to kindergarten, or if another reason for exit occurs.

Initiate an OSEP exit request by selecting MANAGE MY CLASS in the profile drop-down menu.

A list of child records who have an IEP or IFSP will appear. You will see either Yes or No listed in the SUFFICIENT CHECKPOINT DATA FOR EXIT? column. If YES appears, the child record can be exited. If NO appears, then there is not enough checkpoint data added to that child’s records and/or exit checkpoint periods.

For child records labeled YES, follow these steps to request the OSEP exit:

1. Add an EXIT DATE.
2. Select an EXIT REASON.
3. Select an EXIT TOOL.
4. Select REQUEST EXIT.

Child records that have been requested for exiting will no longer appear on the Request OSEP Exit list, and your administrator can then exit those records.
Children's Records
Once you have set up your class(es), you can begin adding children’s names as well as demographic and other relevant information.

Add a Child’s Record

To add a child, select MY CHILDREN from the Manage My Class sub-navigation and select the ADD CHILD button.

If applicable, select YES to track Spanish language and literacy objectives for this child.

For infants, toddlers, and twos classes, the system will automatically generate an age or class/grade designation based on the child’s birth date. For all other classes you will need to assign a class/grade for each child.

Select ADD+ to add a guardian to the child’s profile.
Adding a Family Member
You can add family members to a child’s profile. Adding a family member will give you easy access to their contact information through the child’s profile, and allow you to share documentation, lesson plans, and more!

To add a family member, select MANAGE MY CLASS from your Settings menu, select MY CHILDREN from the sub-navigation, and open a child’s profile by selecting a child’s name from the list.

1. Enter the family member’s name and contact information.

2. Within the child’s profile, select the green ADD + button under Family Members.

3. Select the family member type from the drop-down menu.

4. Select CREATE to save the family member to the child’s profile.

The family member will then be able to set up their account by visiting family.teachingstrategies.com and entering their email address. They will then receive a pin number from Teaching Strategies via email to verify their account. Once verified, the family member will be able to access their MyTeachingStrategies® family account where they will have access to any shared information.
Home Language Survey

The Home Language Survey determines whether Objective 37, "Demonstrates progress in listening to and understanding English," and Objective 38, "Demonstrates progress in speaking English" (the English language acquisition objectives) will be included for this child. When Home Language Survey results indicate that the use of these objectives is appropriate, they are automatically added to the child’s record.

The Home Language Survey may provide useful background information to assist you in planning and individualizing learning experiences for infants, toddlers, and twos. However, the survey is only available in Preschool, preK, Kindergarten, and 1st–3rd grade classes.
Accessing the Sandbox

The Sandbox allows you to practice using all of the features of MyTeachingStrategies® without affecting the data of the children in your class. Think of this as a real sandbox, where you can play, investigate and learn!

To access your Sandbox, select ENTER SANDBOX from the settings drop-down menu.
Support and Resources

MyTeachingStrategies® includes embedded support to help you answer any questions that may arise.

Support resources and videos will appear that are relevant to the area of MyTeachingStrategies® that you’re currently on.

To access support, click the blue question mark at the bottom left-hand of your screen. You can also use the SEARCH HELP bar to search for resources on specific topics.
We hope that you found this How-To Guide to be useful and informative. If you have further questions or require additional support, call MyTeachingStrategies® support at 866.736.5913 or TeachingStrategies.com/Contact.

Thank you for using MyTeachingStrategies®!